Significant Revisions Document

Guideline for Technical Guideline Version 1.2 to Version 2.0

Revision Summary

- 1. Updated Legal Disclaimer
- 2. Guidance on how "Notes" are to be interpreted in the Guideline
- 3. The following Bulletins were moved into this Guideline¹
 - a. Working with Previous Editions of the Overhead and Underground Standards (DB-01-20)
 - b. Materially Insignificant Work (DB-07-15)
 - c. Recognized Uses of Certificates of Deviation (DB-02-16) & (DB-11-12)
 - d. Certificate of Approval Requirements (DB-02-19)
 - e. Distribution Stations Standard CAN/CSA-22.3 No. 61936-1 (DB-02-18) Table 3-1.
 - f. In-Field Equipment Refurbishment (DB-01-15)
- 4. The following Definitions were added, deleted or modified
 - a. "accounted for"
 - b. "certificate of deviation"
 - c. "installation work"
 - d. "like-for-like replacement"
 - e. "professional engineer"
 - f. "service drop"
 - g. "shall"
 - h. "should"
 - i. "structure"
 - j. "support"
 - k. "supporting structure"
 - I. "where practical"
- 5. Guidance related to "certificates of deviation" was modified. Reference now includes "certificates of approval" affecting make-ready work
 - a. Materially Insignificant Work
 - b. Make-Ready Work new example added in the Appendix under "General Example"

¹ Where conflict exists between Guidelines and Bulletins, the most recent publication shall be used.

- 6. Guidance on "Software-based engineering tools" was added.
- 7. Transitioning to the latest National Standards or Codes (typically 1 year)
- 8. Guidance related to "Construction Verification Programs" was added
 - a. Construction Verification Program re-fresher training intervals added
 - b. A maximum interval period in which the program will be either reaffirmed or revised that does not exceed 10 years
 - c. Additional information regarding "partial" and "final" Certificates
 - d. Additional information regarding sampling
- 9. Appendix material was revised
 - a. Minor changes in the other appendices, typically aligning terms with the defined terms of the Guideline (e.g. "P.Eng" would be converted to "professional engineer")
- 10. Revising qualified persons and competent persons throughout the document.
- 11. Inclusion of CVP re-training interval (4.1.5 and Appendix C 9.3)

External Documents Reviewed

- 1. Professional Engineers Using Software-Based Engineering Tools Guideline Professional Engineers Ontario April 2011.
 - The document entitled "Professional Engineers Using Software-Based Engineering Tools" was reviewed by the Working Group for the Guideline for Third Party Attachments, to help inform and ensure harmonization with this publication. Paragraph 2.5.7 references Software-Based Engineering Tools and this publication is referenced, however no details are duplicated and nothing in the guideline was deemed to conflict in any way.

Additional Note

1. Only Regulation 22/04 Sections 7 and 8 were reviewed for revisions. Section 6 remains unchanged from the previous guideline (version 1.2).